

**COLONIAL BAPTIST CHURCH
GIFT OF MUTUAL FUNDS**

This form CANNOT be used to transfer Stock

1 Donor Info

Owner/Co-Owner _____
Address _____
City/State/Zip _____
Daytime Phone _____

2 Broker Info

Broker's Name _____
Address _____
City/State/Zip _____
Phone Number _____

3 Broker Instructions

Please gift shares of mutual funds from my account per the following:

Account # _____
Fund Name/Symbol _____
Quantity of Shares _____

Please transfer the shares to:

**Colonial Baptist Church
Account held at Wells Fargo Advisors LLC
Number: 1870-3568
DTC#: 0141
Tax ID: 56-1536585**

4 Signatures & Seal

Owner's signature & date

Co-Owner's signature & date

5 Donor's Final Steps: To ensure a successful funds transfer, please:

- (1) Scan (ehodgins@colonial.org) or fax (919) 852-5740 this form to Colonial Baptist Church Accounting
- (2) Provide this original form to your broker

IMPORTANT NOTE TO DONORS: Due to privacy concerns, your name is not transmitted by the broker to Colonial Baptist Church to identify you as the donor. For Colonial Baptist Church Accounting to identify you as the donor for IRS purposes, we rely solely on you scanning (ehodgins@colonial.org) or faxing (919) 852-5740 this form to us.